

Commercial Accommodation Monitor: September 2019

Canterbury

This is the final release of accommodation survey information by Stats NZ.

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Preface

Commercial Accommodation Monitor: September 2019 – Canterbury presents comprehensive and impartial information on short-term commercial accommodation for the Canterbury Regional Tourism Organisation (RTO) area, from the Accommodation Survey. This survey is run by Stats NZ on behalf of the Ministry of Business, Innovation & Employment.

The data relates to the areas covered by the following local authorities:

- Ashburton District
- Christchurch City
- Kaikoura District
- Selwyn District
- Waimakariri District
- Waimate District

Comparisons of monthly data with the same month of the previous year need to be treated with caution, as data for one period may be influenced by events for which there is no equivalent in the previous period (eg Chinese New Year, Easter).

More data and commentary is available on the Stats NZ website (www.stats.govt.nz).

This is the final release of the accommodation survey information by Stats NZ.

Liz MacPherson

Government Statistician

Standards and further information

Percentage changes

Percentage movements are, in a number of cases, calculated using data of greater precision than that published. This could result in slight variations.

Rounding procedures

On occasion, figures are rounded to the nearest thousand or some other convenient unit. This may result in a total disagreeing slightly with the total of the individual items as shown in tables. Where figures are rounded the unit is in general expressed in words below the table headings, but where space does not allow this the unit may be shown as (000) for thousands, etc.

Source

All data is compiled by Stats NZ, except where otherwise stated. Both administrative and survey data has been used in this report.

Liability

While all care and diligence has been used in processing, analysing and extracting data and information in this report, Stats NZ gives no warranty it is error free and will not be liable for any loss or damage suffered as a result of the use, directly or indirectly, of information in this report.

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1 Highlights

Monthly highlights

In September 2019 compared with September 2018:

- Guest nights rose 1.1 percent to 265,496
- International guest nights fell 4.9 percent to 104,185
- Domestic guest nights rose 5.4 percent to 161,312
- The average length of stay rose from 1.90 nights to 1.92 nights
- The overall occupancy rate fell from 38.7 percent to 38.0 percent
- The occupancy rate, excluding holiday parks, was 49.9 percent in September 2019
- Accommodation capacity, excluding holiday parks, rose 0.4 percent.

Response rates for September 2019

The response rate for the Canterbury RTO area was 79 percent for September 2019. The proportion of the origin-of-guest estimate from unadjusted data was 69 percent.

Figure 1.1

Canterbury RTO Area Monthly Guest Nights

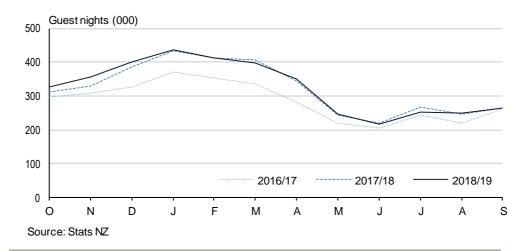
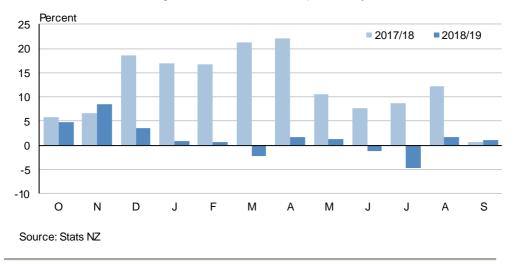


Figure 1.2

Canterbury RTO Area Monthly Guest Nights

Change from same month of previous year



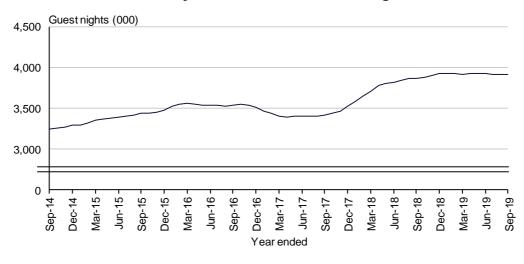
Year ended highlights

For the year ended September 2019 compared with the previous year:

- Guest nights rose 1.4 percent to 3,915,807
- International guest nights rose 1.0 percent to 1,840,982
- Domestic guest nights rose 1.6 percent to 2,074,825
- The average length of stay fell from 1.90 nights to 1.88 nights
- The overall occupancy rate fell from 45.5 percent to 45.2 percent
- The occupancy rate, excluding holiday parks, was 57.2 percent for the year ended September 2019
- Accommodation capacity, excluding holiday parks, rose 2.8 percent.

Figure 1.3

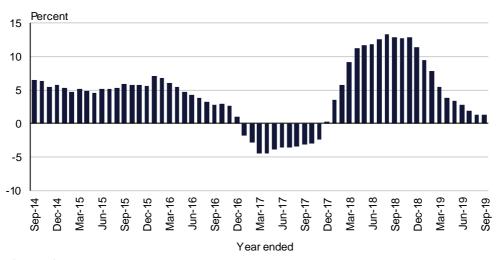
Canterbury RTO Area Annual Guest Nights



Source: Stats NZ

Figure 1.4

Canterbury RTO Area Annual Guest Nights Change from previous year



Source: Stats NZ

2 Accommodation variables

In September 2019, compared with September 2018, there was an increase of 1.1 percent in total guest nights for the Canterbury RTO area. Hotels had the largest increase, followed by holiday parks. Backpackers had the only decrease.

For the year ended September 2019, compared with the previous September year, total guest nights for the Canterbury RTO area increased 1.4 percent. Motels had the largest increase, followed by hotels. Backpackers had the largest decrease.

See table 2.1 for comparisons of data across the main accommodation variables.

Table 2.1 Canterbury Accommodation Variables

By accommodation type Monthly and year ended⁽¹⁾⁽²⁾

	Monthly			Annual			
			Percentage			Percentage	
Accommodation type	2018	2019	change	September 2018			
			st nights				
Total guest nights	262,598	265,496	1.1	3,863,288	3,915,807	1.4	
International	109,527	104,185	-4.9	1,822,062	1,840,982	1.4	
Domestic	153,071	161,312	5.4	2,041,226	2,074,825	1.6	
Hotels						0.5	
Motels/apartments	96,454 90,402	98,370 91,087	2.0 0.8	1,328,187	1,334,458	5.9	
Backpackers	34,052	32,854	-3.5	1,234,786 523,507	1,307,703 507,598	-3.0	
•	•	43,185	-3.5 3.6	776,808	•	-3.0 -1.4	
Holiday parks	41,691				766,048	-1.4	
	20.0		cy rates ⁽³⁾ (%		20.4	4.4	
Hotels	62.3	61.4	-1.4	68.4	69.1	1.1	
Motels/apartments	52.3	53.5	2.3	60.8	60.9	0.2	
Backpackers	33.4	32.1	-3.8	40.7	40.2	-1.4	
Holiday parks	16.1	15.2	-5.7	22.9	21.4	-6.7	
Total	38.7	38.0	-1.6	45.5	45.2	-0.7	
Total excluding holiday parks ⁽⁴⁾	49.9	49.9	0.1	56.9	57.2	0.6	
			ength of sta	y ⁽⁵⁾			
Hotels	1.64	1.70	3.8	1.72	1.71	-0.6	
Motels/apartments	1.89	1.84	-3.0	1.75	1.73	-1.0	
Backpackers	1.92	1.91	-0.4	1.96	1.94	-1.0	
Holiday parks	3.02	3.19	5.4	2.64	2.63	-0.6	
Total	1.90	1.92	1.1	1.90	1.88	-1.1	
		Gues	t arrivals				
Hotels	58,943	57,930	-1.7	770,286	778,411	1.1	
Motels/apartments	47,745	49,612	3.9	706,195	755,639	7.0	
Backpackers	17,764	17,213	-3.1	267,015	261,543	-2.0	
Holiday parks	13,787	13,550	-1.7	293,828	291,488	-0.8	
Total	138,238	138,304	0.0	2,037,325	2,087,081	2.4	
		Establ	lishments				
Hotels	49	50	2.0	49	50	2.0	
Motels/apartments	198	201	1.5	198	201	1.5	
Backpackers	45	44	-2.2	45	44	-2.2	
Holiday parks	34	34	0.0	34	34	0.0	
Total	326	329	0.9	326	329	0.9	
		Ca	pacity ⁽⁶⁾				
Hotels	95,520	97,830	2.4	1,141,248	1,177,516	3.2	
Motels/apartments	89,070	91,170	2.4	1,046,811	1,112,461	6.3	
Backpackers	85,590	82,140	-4.0	1,072,726	1,063,548	-0.9	
Holiday parks	134,100	140,970	5.1	1,636,560	1,694,483	3.5	
Total	404,280	412,110	1.9	4,897,345	5,048,008	3.1	

⁽¹⁾ Reclassifications, new businesses, ceased businesses, and temporary closures may affect figures.

Symbol:

C confidential

⁽²⁾ Irregular events, such as airshows and Easter, may affect percentage changes and other figures.

⁽³⁾ Occupancy rates are calculated as the ratio of used stay-unit nights to available stay-unit nights.

⁽⁴⁾ Holiday parks often have high capacity and can mislead when included in total occupancy rates.

⁽⁵⁾ Average length of stay is calculated as the ratio of guest nights to guest arrivals.

⁽⁶⁾ Capacity is calculated as the number of available stay-units multiplied by the number of days in the month.

3 Origin of guests

In September 2019, international guests accounted for 39.2 percent of all guest nights in the Canterbury RTO area. When compared with September 2018, the number of international guest nights spent in the area in September 2019 was down 4.9 percent to 104,185. Domestic guest nights increased 5.4 percent, to 161,312, for the same period.

The proportion of the origin-of-guest estimate from actual data was 69 percent for September 2019.

Figure 3.1

Canterbury RTO Area Monthly Guest Nights
By origin of guest

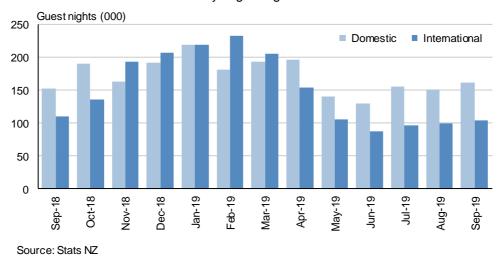


Table 3.1

Canterbury and New Zealand Monthly Guest Nights

By origin of guest

		Cant	erbury RTO ⁽¹⁾	RTO ⁽¹⁾ area New Zealand		New Zealand	
		Origin	of guest		Origin o	of guest	
		Domestic	International	Total	Domestic	International	Total
Month							
2018	Sep	153,071	109,527	262,598	1,701,704	1,046,180	2,747,884
	Oct	190,812	136,574	327,386	1,954,146	1,314,205	3,268,352
	Nov	163,553	193,434	356,986	1,804,941	1,730,166	3,535,107
	Dec	192,505	207,221	399,727	2,289,702	1,908,866	4,198,568
2019	Jan	218,468	218,984	437,452	2,879,204	2,088,517	4,967,720
	Feb	181,479	232,103	413,582	1,988,788	2,026,586	4,015,374
	Mar	192,844	205,767	398,611	2,125,847	1,882,162	4,008,009
	Apr	196,081	154,084	350,164	2,123,710	1,480,938	3,604,648
	May	140,088	105,700	245,788	1,592,880	970,273	2,563,153
	Jun	130,150	86,857	217,007	1,498,095	799,876	2,297,971
	Jul	156,076	96,928	253,003	1,733,055	965,763	2,698,818
	Aug	151,459	99,146	250,605	1,659,593	957,634	2,617,226
	Sep	161,312	104,185	265,496	1,776,837	993,919	2,770,756
	ı	Percent chang	je from the cur	rent month	of the previou	ıs year	
		5.4	-4.9	1.1	4.4	-5.0	0.8
Year end	ed						
Septembe	r 2018	2,041,226	1,822,062	3,863,288	22,519,587	17,539,546	40,059,134
Septembe	r 2019	2,074,825	1,840,982	3,915,807	23,426,796	17,118,905	40,545,702
		Pe	ercent change	from previo	us year		
		1.6	1.0	1.4	4.0	-2.4	1.2

⁽¹⁾ Regional tourism organisation

4 National results

In September 2019, a total of 2,771,000 guest nights were spent in short-term commercial accommodation in New Zealand, an increase of 23,000 nights (0.8 percent) from September 2018. The North Island recorded an increase (up 40,000 or 2.4 percent) while the South Island recorded a decrease (down 17,000 or 1.6 percent).

Three of the four accommodation types recorded an increase in guest nights in September 2019, compared with September 2018. Hotels had the largest increase in guest nights (up 12,000 or 1.1 percent), followed by motels (up 12,000 or 1.3 percent), and backpackers (up 10,000 or 3.0 percent). Holiday parks had the only decrease in guest nights (down 11,000 or 2.6 percent).

Refer to Table 4.1 for comparisons of data.

Table 4.1

Canterbury and New Zealand Guest Nights

By accommodation type

Monthly and year ended

Accommodation		Total guest nights	3	Percentag	je change				
type	2017	2017 2018 2		2017 to 2018	2018 to 2019				
		Septembe	r month						
Canterbury RTO area									
Hotels	96,920	96,454	98,370	-0.5	2.0				
Motels	88,805	90,402	91,087	1.8	0.8				
Backpackers	35,247	34,052	32,854	-3.4	-3.5				
Holiday parks	39,975	41,691	43,185	4.3	3.6				
Total	260,947	262,598	265,496	0.6	1.1				
		New Ze	aland						
Hotels	1,070,977	1,094,219	1,106,195	2.2	1.1				
Motels	889,823	916,580	928,174	3.0	1.3				
Backpackers	326,488	331,715	341,544	1.6	3.0				
Holiday parks	382,224	405,370	394,843	6.1	-2.6				
Total	2,669,511	2,747,884	2,770,756	2.9	0.8				
		Year ended	September						
		Canterbury	RTO area						
Hotels	1,136,591	1,328,187	1,334,458	16.9	0.5				
Motels	1,183,068	1,234,786	1,307,703	4.4	5.9				
Backpackers	442,285	523,507	507,598	18.4	-3.0				
Holiday parks	659,457	776,808	766,048	17.8	-1.4				
Total	3,421,400	3,863,288	3,915,807	12.9	1.4				
	New Zealand								
Hotels	13,802,270	14,277,903	14,570,130	3.4	2.0				
Motels	12,285,546	12,429,939	12,497,465	1.2	0.5				
Backpackers	5,165,276	5,092,980	5,025,163	-1.4	-1.3				
Holiday parks	7,769,664	8,258,312	8,452,944	6.3	2.4				
Total	39,022,756	40,059,134	40,545,702	2.7	1.2				

5 Regional comparison

In September 2019, Auckland recorded the largest increase in guest nights (up 34,000 or 5.9 percent) from September 2018. This was followed by Waikato (up 12,000 or 12 percent), Hawke's Bay (up 5,000 or 6.6 percent), Queenstown (up 5,000 or 1.7 percent), and Manawatu (up 4,000 or 8.4 percent).

Wellington recorded the largest decrease (down 17,000 or 7.4 percent), followed by West Coast (down 9,000 or 12 percent), Bay of Plenty (down 6,000 or 7.3 percent), Dunedin (down 5,000 or 7.6 percent), and Taupo (down 5,000 or 6.2 percent).

Table 5.1

Regional Tourism Organisation Areas' Monthly Guest Nights

By origin of guest

				Septer	nber guest ni	ghts				
	Domestic			lı	International			Total		
RTO area	2018	2019	Percent age change	2018	2019	Percent age change	2018	2019	Percent age change	
Northland	69,608	69,594	0.0	26,955	27,513	2.1	96,563	97,107	0.6	
Auckland	324,739	369,038	13.6	261,999	252,105	-3.8	586,738	621,143	5.9	
Coromandel	33.115	32,264	-2.6	11,307	9,922	-12.2	44,422	42,186	-5.0	
Waikato	79,151	91,565	15.7	20,040	19,865	-0.9	99,191	111,430	12.3	
Bay of Plenty	69,157	62,873	-9.1	19,501	19,312	-1.0	88,658	82,185	-7.3	
Rotorua	95,632	96,865	1.3	56,947	58,661	3.0	152,579	155,526	1.9	
Taupo	61,107	59,530	-2.6	21,834	18,298	-16.2	82,941	77,828	-6.2	
Whakatane-	01,101	00,000	2.0	21,004	10,200	10.2	02,041	77,020	0.2	
Kaw erau	12,860	13,068	1.6	2,192	2,450	11.8	15,052	15,519	3.1	
Gisborne	22,665	22,587	-0.3	2,921	3,727	27.6	25,586	26,314	2.8	
Taranaki	37,960	38,492	1.4	4,923	4,732	-3.9	42,883	43,224	0.8	
Haw ke's Bay	62,856	68,479	8.9	17,435	17,148	-1.6	80,291	85,627	6.6	
Ruapehu	37,190	39,135	5.2	7,935	9,893	24.7	45,125	49,028	8.6	
Manaw atu	45,035	49,039	8.9	4,821	5,013	4.0	49,856	54,052	8.4	
Whanganui	13,339	14,573	9.2	2,441	2,629	7.7	15,780	17,202	9.0	
Wairarapa	16,019	16,666	4.0	1,396	1,286	-7.9	17,414	17,952	3.1	
Kapiti-Horow henua	15,098	18,546	22.8	1,971	1,893	-4.0	17,070	20,439	19.7	
Wellington	168,156	160,977	-4.3	57,342	47,820	-16.6	225,499	208,797	-7.4	
Marlborough	27,041	29,439	8.9	12,320	12,738	3.4	39,360	42,177	7.2	
Nelson-Tasman	51,599	51,473	-0.2	23,043	22,743	-1.3	74,643	74,217	-0.6	
Canterbury	153,071	161,312	5.4	109,527	104,185	-4.9	262,598	265,496	1.1	
Hurunui	16,451	15,729	-4.4	6,901	6,857	-0.6	23,352	22,587	-3.3	
Mackenzie	16,337	18,658	14.2	39,505	35,376	-10.5	55,842	54,034	-3.2	
Timaru	14,620	14,846	1.5	4,745	4,554	-4.0	19,365	19,399	0.2	
West Coast	35,354	31,383	-11.2	38,793	33,873	-12.7	74,147	65,256	-12.0	
Wanaka	22,305	26,131	17.1	44,075	37,061	-15.9	66,381	63,192	-4.8	
Queenstow n	88,937	94,879	6.7	178,118	176,807	-0.7	267,055	271,686	1.7	
Waitaki	15,298	12,877	-15.8	8,429	8,112	-3.8	23,728	20,989	-11.5	
Central Otago	13,887	12,182	-12.3	3,557	2,672	-24.9	17,444	14,853	-14.8	
Dunedin	46,059	47,196	2.5	22,269	15,943	-28.4	68,327	63,139	-7.6	
Clutha	4,176	3,301	-21.0	1,556	1,091	-29.9	5,732	4,392	-23.4	
Fiordland	10,535	10,542	0.1	22,571	21,248	-5.9	33,106	31,790	-4.0	
Southland	22,346	23,599	5.6	8,812	8,392	-4.8	31,158	31,992	2.7	
Total	1,701,704	1,776,837	4.4	1,046,180	993,919	-5.0	2,747,884	2,770,756	0.8	

Table 5.2

Regional Tourism Organisation Areas' Monthly Occupancy Rates⁽¹⁾

By accommodation type

-	September 2019 occupancy rate								
		Accommodation type							
	Hotels	Motels	Backpackers	Holiday parks	Total	Total excluding holiday parks ⁽²⁾			
RTO area			Perd	cent					
Northland	38.0	44.4	23.9	10.1	20.2	36.5			
Auckland	79.8	67.9	58.2	19.1	66.2	72.5			
Coromandel	36.0	33.8	15.3	10.8	15.5	26.8			
Waikato	68.4	66.1	24.0	13.7	40.9	56.5			
Bay of Plenty	58.5	64.5	36.2	14.7	33.6	52.1			
Rotorua	70.1	57.3	22.3	22.4	42.6	48.1			
Taupo	57.8	55.7	30.4	13.5	35.8	47.2			
Whakatane-Kaw erau	С	54.1	С	7.7	16.9	44.9			
Gisborne	С	60.0	С	8.7	22.6	53.0			
Taranaki	42.3	46.8	21.6	13.3	29.8	40.3			
Haw ke's Bay	63.5	71.6	29.9	16.0	42.0	57.6			
Ruapehu	56.6	36.3	С	С	40.1	С			
Manaw atu	50.4	62.7	С	С	41.7	С			
Whanganui	С	59.3	47.5	С	31.2	С			
Wairarapa	49.4	51.1	С	С	25.1	С			
Kapiti-Horow henua	С	66.2	С	12.1	19.3	27.4			
Wellington	69.9	73.5	С	С	61.0	С			
Marlborough	43.7	49.2	21.0	19.9	30.9	37.7			
Nelson-Tasman	43.6	52.0	30.2	10.2	24.9	41.2			
Canterbury	61.4	53.5	32.1	15.2	38.0	49.9			
Hurunui	С	46.3	С	12.4	25.0	35.4			
Mackenzie	С	43.8	С	21.6	41.3	50.5			
Timaru	С	58.6	С	13.3	29.8	50.7			
West Coast	25.5	39.0	16.2	14.7	22.9	26.1			
Wanaka	58.5	63.5	44.9	17.5	34.9	54.3			
Queenstow n	75.5	57.9	60.4	25.2	61.4	67.0			
Waitaki	29.3	45.3	24.1	3.4	10.3	34.7			
Central Otago	С	52.9	С	3.7	11.1	36.5			
Dunedin	55.7	65.2	26.9	23.9	47.1	53.4			
Clutha	С	35.0	С	11.4	16.5	26.2			
Fiordland	29.2	31.9	С	С	24.6	С			
Southland	41.9	54.8	18.6	11.6	33.1	40.4			
Total	64.4	56.7	36.1	13.1	39.0	53.4			

⁽¹⁾ Occupancy rates are calculated as the ratio of stay unit nights to monthly capacity.

Symbols:

C confidential

... not applicable

⁽²⁾ Occupancy rates excluding holiday parks are included because the capacity of holiday parks can distort the total occupancy rates.

6 Local authority area results

Table 6.1 shows results for the individual local authority areas in the Canterbury RTO area.

Table 6.1

Local Authority and Canterbury Accommodation Results⁽¹⁾

		September 2019 results						
	Establish- ments	Capacity	Guest Nights	Average stay length	Occupancy rate			
Accommodation type	Number		•	Days	Percent			
		Kaikoura D						
Hotels	2	630	С	С	С			
Motels	22	10,110	8,199	1.50	43.39			
Backpackers	7	7,710	2,644	1.74	29.31			
Holiday parks	5	19,650	С	С	С			
Total	36	38,100	16,969	1.80	24.42			
		Waimakariri	District					
Hotels	3	480	С	С	С			
Motels	8	2,910	С	С	С			
Backpackers	1	4,800	С	С	С			
Holiday parks	8	39,360	2,781	2.60	3.02			
Total	20	47,550	5,534	2.25	6.11			
		Christchur	-					
Hotels	32	85,860	91,120	1.69	65.72			
Motels	143	68,790	72,085	1.87	55.59			
Backpackers	24	57,270	26,389	1.92	37.11			
Holiday parks	12	53,730	28,338	3.70	25.99			
Total	211	265,650	217,932	1.91	48.89			
	_	Selwyn Di						
Hotels	5	2,910	999	1.51	17.60			
Motels	9	3,270	2,854	2.01	53.83			
Backpackers	3	3,030	С	C	С			
Holiday parks	1	6,330	C	C	C			
Total	18	15,540	4,905	1.73	19.65			

Table 6.1 (continued)

Local Authority and Canterbury Accommodation Results

	September 2019 results							
	Establish- ments	Capacity	Guest Nights	Average stay length	Occupancy rate			
Accommodation type		Number	•	Days	Percent			
	Ashburton District							
Hotels	7	7,740	5,618	1.95	36.22			
Motels	16	5,280	4,890	1.93	51.12			
Backpackers	8	7,830	2,772	2.36	24.46			
Holiday parks	5	14,700	4,312	2.97	16.54			
Total	36	35,550	17,592	2.19	27.70			
		Waimate D	istrict					
Hotels	1	210	С	С	С			
Motels	3	810	С	С	С			
Backpackers	1	1,500	С	С	С			
Holiday parks	3	7,200	С	С	С			
Total	8	9,720	2,565	1.70	17.21			
C	Canterbury R	egional Touri	sm Organisa	tion area				
Hotels	50	97,830	98,370	1.70	61.45			
Motels	201	91,170	91,087	1.84	53.54			
Backpackers	44	82,140	32,854	1.91	32.11			
Holiday parks	34	140,970	43,185	3.19	15.15			
Total	329	412,110	265,496	1.92	38.02			
Combined Canterbury Regional Tourism Organisation areas (2)								
Hotels	66	117,540	119,587	1.58	60.80			
Motels	274	132,150	131,311	1.71	52.07			
Backpackers	58	109,830	43,876	1.70	32.62			
Holiday parks	54	204,960	66,742	2.55	15.35			
Total	452	564,480	361,516	1.77	36.77			

⁽¹⁾ The Accommodation Survey is designed at the regional (RTO by accommodation type) level to meet data quality standards. Care should therefore be taken with data at the local authority level.

${\bf Symbol:}$

C confidential

... not applicable

⁽²⁾ The Combined Canterbury RTO areas includes data for the Hurunui, Timaru and Mackenzie RTO areas.

7 Accommodation Survey technical notes

Data source

We collect data from accommodation providers or their representatives each month, mostly via a postal survey.

Coverage

The Accommodation Survey covers most short-term commercial accommodation in New Zealand.

The target population for this survey is all accommodation providers with the following characteristics:

- operating on a commercial basis
- providing mainly short-term (less than one month) accommodation
- economically significant (generally meaning being GST-registered and having a turnover of at least \$30,000 per year)
- included in class 4400 (accommodation) or class 4520 (pubs, taverns, and bars) in ANZSICO6 (Australian and New Zealand Standard Industrial Classification 2006)
- classified to 'hotels', 'motels', 'backpacker accommodation', or 'holiday parks'.

Excluded:

- hosted accommodation (such as 'bed & breakfast' establishments)
- marine vessels (such as cruise ships)
- private dwellings
- tramping huts (non-commercial)
- event-specific accommodation (such as temporary campervan parks)
- businesses that cease operation or no longer provide short-term commercial accommodation
- businesses that temporarily shut down (eg for renovations) we remove them from the survey until they re-open.

Accommodation type classification

The predominant capacity provided by a business determines the accommodation type. For instance, if the business provides both motel and camping ground accommodation, but the majority of its stay units are motel rooms, then we classify it as a motel. We use the New Zealand Accommodation Classification, broadly defined below:

- hotels (including resorts)
- motels (including motor inns and serviced apartments)
- backpacker accommodation (including short-stay hostels)
- holiday parks (including caravan parks and camping grounds).

Confidentiality

'C' symbols are used in the tables where information has been suppressed. We do not release data from individual businesses.

Changes to survey content

Establishments may change the way they operate over time. If they do, they may be reclassified from one accommodation type to another. For example, if a holiday park adds sufficient motel units that it is operating more as a motel than a holiday park, it will be subject to reclassification to the 'motels' accommodation type. This type of change will tend to reduce surveyed guest nights and other figures for holiday parks (because there would be one fewer holiday park) while boosting guest nights and other figures for motels (because there would be one more motel).

Guest night and other movements, where the latest month is compared with the same month of the previous year, are affected for 12 months from the time that any reclassification is done. After 12 months, the reclassified establishment will appear in the same accommodation type in both comparison months.

Reclassifications of establishments are not the only changes that affect survey content and figures for the Accommodation Survey:

- When establishments temporarily cease operations, we take them out of the survey until they re-open. These changes affect figures for the number of establishments and available capacity.
- Businesses that start up, shut down, or move into or out of the short-term commercial accommodation industry also affect survey figures.

Survey errors

This survey aims for 100 percent coverage of the accommodation businesses in New Zealand (a full census). However, in practice, the overall response rate is usually between 76 and 80 percent. We estimate values for the remaining units based on the characteristics of similar establishments in the same or similar regions. This introduces unknown errors into the estimates, and users of the data should bear this in mind. The size of these unknown errors is difficult to quantify.

Other errors include respondent error, and errors in coverage, classification, and processing. Our editing processes identify and remove many errors, but some will likely remain. We cannot quantify the effect of the remaining errors.

Comparability

Accommodation Survey statistics are not always on the same basis as statistics from other sources. For example, 'average length of stay' in the Accommodation Survey is for all guests (domestic plus international), but in the International Visitor Arrivals to New Zealand reports, it is only for international guests.

More information

For further information on the Accommodation Survey, refer to webpage https://www.stats.govt.nz/topics/accommodation