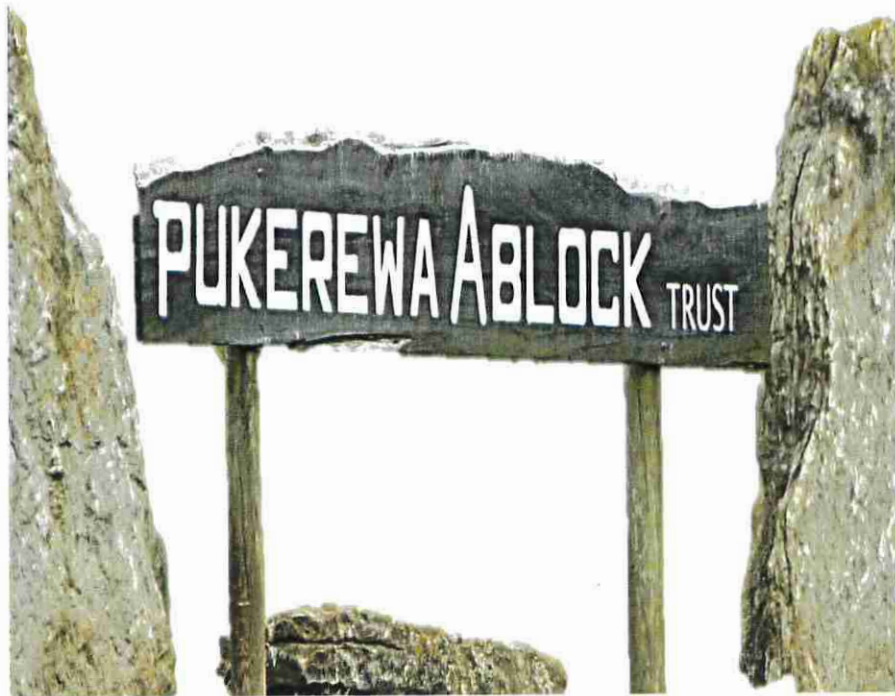




Moemoea

Ki tatou te Whenua, ko te Whenua tatou
"We are the land and the land is us"



Pukerewa Station Development Project
Provincial Growth Fund Application

Contents	Page
Part A: Key Details	
1. Proposal Title	3
2. Description of project/activity	3
3. Details of applicant organisation	3
4. Details of key contact	3
5. Principle activity of applicant organisation	3
6. Region	3
7. Type of funding applied for	3
8. Project duration	3
9. Project consultation with Government	3
10. Previous Government funding for this project	4
11. Overseas investor	4
12. Sources of project funding	4
Part B: Project Description	
13. Project application	5
14. Future funding required	5
15. Feasibility study or equivalent	5
16. Description of project seeking funding	6
17. Demonstrating additionality within the region	6
18. Project alignment to regional (and sector) stakeholders & frameworks	7
19. Lift the productivity potential of the region	8
20. Public consultation	9
21. Customer demand / market analysis for this project	9
22. Project land use	9
23. Land ownership	9
24. Project resource consent	9
Part C: Project Delivery	
25. Overview of project management approach	10-13
26. Independent verification of the project's approach	13
27. Project Plan	14
28. Project breakdown of costs	14
29. Project deliverables	14
30. Why Government funding is required	15
31. Relevant skills and experience to deliver the project	15
32. Project team	15
33. Project procurement process	15
34. Risks associated with project delivery	16
35. Asset ownership	17
36. Plan to operationalise and maintain the asset	17
37. Impact to the Trust's financial accounts	17
Part D: Declarations	18-19
Appendices	20
Appendices withheld in full - commercial information	
Appendix "A" - <u>Supporting documents:</u> Pukerewa A Trust Strategic Plan (2018-2021); Waikato Regional Council Environmental Agreement (2019); Nga Whenua Rahui Kawenata (2019); Pukerewa A Trust Shareholder Strategic Consultation Hui (2011).	
Appendix "B" - Pukerewa A Trust Order	
Appendix "C" - Pukerewa A Trust Policies	
Appendix "D" - Project Team Profiles	
Appendix "E" - Project Development Plan	
Appendix "F" - Pukerewa A Trust Financial Analysis	

Part A: Organisation Details

Please note that if the funding agreement will not be held with the applicant (i.e. applying on behalf of another organisation), then we require the details of that organisation.

1. Proposal Title:

2. Please provide a very brief description of the project/activity:

To restore, rejuvenate and protect the whenua of our forebears through installing water reticulation, the subdivision of paddocks, creating a coastal walkway for tourists and preserving our wetlands. All while operating a highly efficient sheep and beef operation with ambitions of winning the Ahu Whenua Awards.

3. Please provide the details of the applicant organisation/entity for which funding is being requested:

Legal Name:	Pukerewa 'A' Trust
Entity Type:	Trust (please provide your Trust Deed)
Registered Offices / Place of Business:	P O Box 13, Pukekohe 2341
Identifying Number:	NA
Organisation's Website:	http://www.pukerewastation.co.nz

4. Please provide the contact details for a person as a key point of contact):

Contact Name & Role:	Don Clark (Chair Management Group)		
Email Address:	pukerewastation01@gmail.com	Telephone:	Privacy of natural persons

5. Please describe the principal role or activity of the applicant organisation.

Sheep & Beef Breeding and Finishing Operation

6. This project will be based in the region of:

7. What type of funding is this application for:

8. What is the activity / funding start and end date?

Start Date:	Commercial Information	Completion Date:	Commercial Information
--------------------	------------------------	-------------------------	------------------------

9. Has this project / activity been previously discussed with any part of Government?

Yes: No:

- If Yes, please describe which part of government, and what the outcome of the discussions were.

Meetings were held with Michelle Paki and Alison Toms (Provincial Development Unit)

10. Have you previously received Government funding for this Project? Yes: No:

- If Yes, please list which part of the Government, when the funding was received, and how much under Q11.

11. Are you an overseas investor for the purposes of the Overseas Investment Act?

Yes: No:

To find out if you are an overseas investor, and find support, please visit the Overseas Investment Office [website](#).

12. Please set out the proposed sources of funding for the Project:

Source of Funding: <i>[please indicate where all other funding is sourced from, noting who the funder is]</i>	\$ (excluding GST)	Status / Commentary <i>[i.e. received / confirmed / in principle]</i>
Provincial Growth Fund Funding (through this application)	\$ 912,000.00	
[please specify all other sources of funding, including prior Govt. funding] Waikato Regional Council - Environmental Programme Agreement Pukerewa A Trust - Contracted Services \$ <small>Commercial Information</small> - Sweat & Toil contribution \$ <small>Commercial Informa</small> Nga Whenua Rahui - Environmental Kawenata (Agreement)	\$ <small>Commercial Information</small> \$ <small>Commercial Information</small> \$ <small>Commercial Information</small>	Received Received In principle, signoff expected <small>Commercial Information</small>
Total:	\$ <small>Commercial Information</small>	

Part B: Project Description

13. This application is: *"a stand-alone activity"* or *"in support of a wider project/programme"*

14. Will additional funding be required in the future? Yes: No:

If Yes, please describe at a high level, what this may include, and when this is likely to be applied for.

Environmental:

Preservation, reclamation and protection of our whenua; Regeneration of our indigenous forest, wetlands, scrubland, coastal ridges; planting of indigenous species, *i.e. manuka/kanuka/harakeke/rimu/totara*; Regeneration of rongoa on the whenua; Sanctuary for indigenous birds, aquatic life; Pasture grazing, *i.e. Sheep & Beef breeding and finishing*;

Joint Venture Interests:

Commercial Information

Cultural Resilience, Protection & Whanau Ora Development:

Preserving sites of significance, *i.e. Maori Pa, food storage pits, traditional terraced gardens, water springs*; Wananga, *i.e. whanau ora safety, wellness & wellbeing, rongoa, physical & spiritual healing, food gathering; birthing*; Housing, *i.e. papakainga affordable housing*; Education, Training & Employment, *i.e. rangatahi fellowship & mentoring; farming & trades cadetships/apprentices, pre-employment skills, career development; including work placement and in-work support.*

15. Has a feasibility study, or equivalent, been conducted prior to this application? Yes: No:

- If Yes, please provide a copy, including an overview of the feasibility study and any outcomes.
- If No, please explain why not; and how feasibility/viability of the project has been assured.

Refer to Appendix "A" - Supporting Documents

Appendix withheld in full - commercial information

- Pukerewa A Trust Strategic Plan (2018-2021)
- Waikato Regional Council Environmental Agreement (2018)
- Nga Whenua Rahui Kawenata (2019)
- Bird Corridors / Bird Song
- Pukerewa A Trust Strategic Consultation Hui (2011)

16. Please provide a detailed description of this project for which funding is being applied, including the benefits arising from the project:

Fencing and water reticulation to prevent animals entering wetlands and remnant native forest to allow Pukerewa A Trust to optimise its pastoral farming business with rotational grazing and water reticulation to every paddock, moreover, for the ease of moving livestock and handling livestock in confined areas, will ensure the safety and wellbeing of people and livestock. Having these facilities will allow us to attract skilled and experienced staff and help further their skills in this wonderful industry.

17. How does this project demonstrate additionality within the region?

This project aligns with the Trust's strategic development plan, the strategic goals are supported by objectives that focus on the key priorities and activities of the Trust. The priority for the Trust was to develop and deliver sustainable governance and leadership.

(Refer to Appendix "A" - Pukerewa Station Strategic Plan 2018-2020 & Pukerewa A Trust Strategic Consultation Hui (2011))

The project aims to enhance the safety and wellbeing of livestock and people, it involves establishing intensive grazing cells requiring new fences; the construction of new covered yards; new laneways and tracks for ease of livestock management; and new watering systems for livestock grazing. This also opens up the land for new business opportunities in Commercial Information [REDACTED]. What we are proposing is adding value to the business and the products we sell.

The benefits of central government funding will support our local/regional economy and contribute to positive life and wellbeing outcomes for our people and community.

This project will provide opportunities for employment, skill enhancement, training and education, and the protection and enhancement of the environment for future generations, etc.

18. How is the project connected to regional (and sector) stakeholders and frameworks?

The project is supported by good working relationships and partnerships with the following organisations:

1. Pukerewa A Trust shareholders and beneficiaries are descendants of Ngati Tahinga and Ngati Karetu (hapu) and Tainui (iwi). The Trust is a steadfast supporter and contributor of the kingiitanga movement and supports the ongoing development and wellbeing of our whanau, marae and our communities.
2. Waikato Regional Council (Environmental Protection and Enhancement)
3. Nga Whenua Rahui (Preservation and Protection of the Whenua including features with spiritual, historical and cultural significance to mana whenua)
4. Commercial Information & Pukerewa A Trust Training Agreements
5. Pukerewa A Trust Shareholder Consultation hui
6. Maori Land Court directions
7. Achievement of the Ahu Whenua Awards in 2021. This will be a milestone for Pukerewa A Trust, bringing prestige and mana to Pukerewa, to our shareholders, beneficiaries and our local community.
8. Commercial Information (Forum for professional networking engagements and opportunities for our management and staff)
9. Commercial Information (Professional development opportunities for our management and staff, including regional benchmarking data for strategic and annual planning)
10. Proposed Commercial Information and subsequent approval from the Environment Court.
11. Whanau ora development strategy linked to regional whanau wellbeing initiative launched by Te Whare Whakau Trust in consultation with Nga Toko Ma E Wha consultancy and funded by the Ministry of Social Development and Oranga Tamariki (formerly the Ministry of Child, Youth and Family).

19. How will your project lift productivity potential in the regions?

PGF Outcome	✓	How will the project positively or negatively impact this outcome in the region(s) identified?
1. Increase economic output	✓	The vision for the Trust is Commercial Information Commercial Information
2. Enhance utilisation of and/or returns for Māori assets	✓	The Trust's 10 year goal is to purchase more land to expand the breeding and finishing operation.
3. Increase productivity and growth	✓	This will be achieved through sub-division and having smaller paddocks and water troughs to allow more efficient grazing of pasture to finish lambs and cattle to higher weight to meet the Trust's vision of increasing the profitability and prosperity of the Trust.
4. Increase local employment and wages (in general and for Māori)	✓	The project will outsource expertise locally and will develop people and capability to meet the needs of the project.
5. Increase local employment, education and/or training opportunities for youth (in general and for Māori)	✓	The project is linked to whanau/hapu, local employers, Commercial Information tertiary providers, and gateway programmes in schools. The emphasis is to staircase youth into training and employment opportunities.
6. Improve digital communications, within and/or between regions	✓	The project involves the installation of solar and nano bridge technology which will offer more coverage on the coast and provide faster broadband connectivity to rural communities.
7. Improve resilience & sustainability of transport infrastructure, within and/or between regions	<input type="checkbox"/>	<i>[Insert your relevant commentary here]</i>
8. Contribute to mitigating or adapting to climate change	✓	The project contributes to the government's goal of planting one billion trees by 2028. We will do this by planting Commercial Information indigenous trees, fencing off waterways and wetland areas, reverting land back to native bush and diversifying land use to include renewable energy; eco-tourism; establishing animal sanctuaries, i.e. bird corridors, etc.
9. Increase the sustainable use of and benefit from natural assets	✓	The project promotes opportunities that protect and enhance the biodiversity of native forest, coastal, aquatic and wetland ecosystems and at the same time improves the wellbeing of local people through tourism, renewable 'green' energy, animal sanctuaries, i.e. bird corridors, etc.
10. Enhance wellbeing, within and/or between regions	✓	The project supports regional sector collaboration for research and development, business and innovation, sustainable management, including health & safety and biosecurity.
Total number of outcomes project contributes to	9/10	

20. Has public consultation been conducted?

Yes:

No:

- If yes, what were the results?
- If no, is there a plan to do so?

Public consultation will be undertaken at the formative stages of the proposal, to get support for, and to consider feedback from relevant stakeholders.

21. Please provide your customer demand / market analysis for this project, covering the following where possible:

- What is the current market for this project's outcome, and what is your current involvement in the market?
- What opportunities are there to *expand* market activity (i.e. what is the customer demand)?
- What customer market relationships do you have to leverage success of the outcomes of this project?
- Is the project primarily aimed at enhancing the share of a single market? If so, please detail the proposed markets with this intention.

Commercial Information

Commercial Information

22. Where the project utilises land, does the land have any other interests associated with it? (i.e. Treaty claims, or iwi/hapū ownership) Yes: No:

[insert your commentary here]

23. Is the land is owned by others, i.e. not solely by the applicant?

- If yes, then please describe the other interests and how will this be managed?

Pukerewa A Trust is an Ahu Whenua Trust and is managed in accordance with the terms set out in the Trust Order. (Refer to Appendix "B" – Pukerewa "A" Trust Order)

Appendix withheld in full - commercial information

24. Does the land have appropriate Resource Management Act consents? Yes: No:

- If no, how and when will this be addressed?

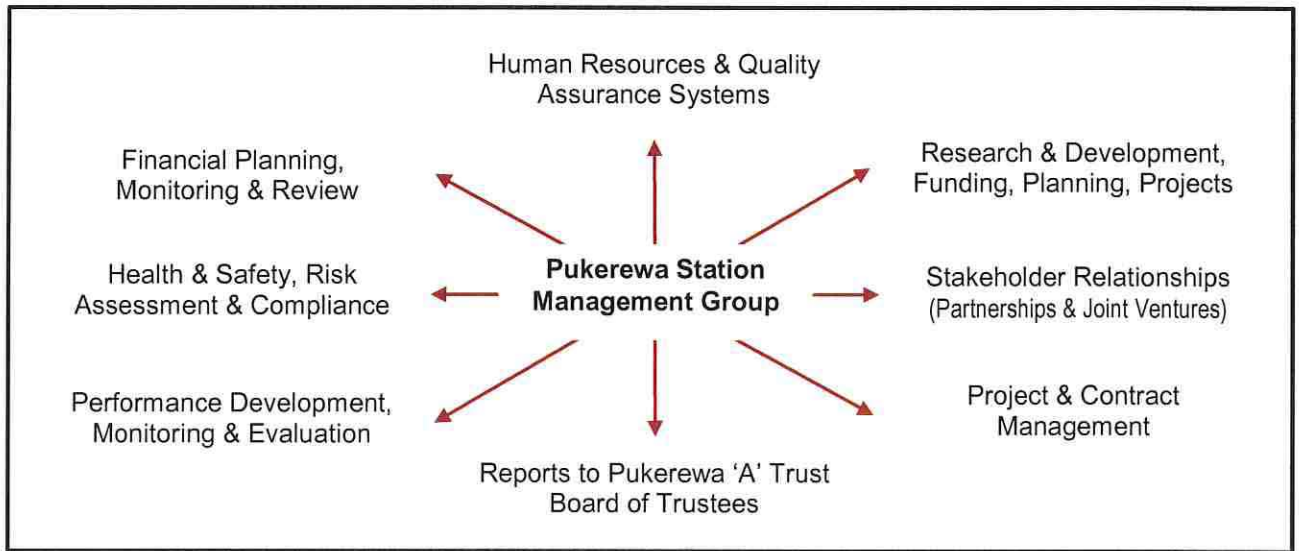
Not applicable

Part C: Project Delivery

25. Please provide an overview of the project management approach / plan for this activity.

Organisational Structure

The Pukerewa “A” Trust (“the Trust”) Board of Trustees (“the Board”) have established a Management Group that is comprised of Two Trustees, Agribusiness Consultant, Farm Overseer and Chartered Accountant. The Management Group are responsible for the development, implementation and management of Trust land, projects and business assets.



Our Management Group are committed and dedicated professionals who bring a wide range of professional networks, experiences, skills and knowledge to the organisation. Our Mission and Values underpin the commitment, professionalism and integrity required of Management and Staff.

Project Approach

Oversight of the Project will be provided by the Management Group to ensure project deliverables and milestones are achieved. A Project Team will be appointed to implement the roll out of the project with engagement and collaboration from partner organisations.

Table 1: Project Collaboration

Organisation:	Interest:	Method of Input:	Acceptability:
Nga Whenua Rahui	Preservation & protection of the natural environment, fauna/flora, land, marine freshwater ecosystems, including historical, cultural and spiritual values associated with the land.	- Management Objectives - Funding	- Nga Whenua Rahui Kawenata (Agreement)
Commercial Information	Agribusiness Strategic Advice & Mentoring Services	- Strategic Development	- Contract for Service

Organisation:	Interest:	Method of Input:	Acceptability:
Waikato District/Regional Council	Environmental protection and enhancement	<ul style="list-style-type: none"> - Funding - Regional Plans - Legislative compliance 	<ul style="list-style-type: none"> - Environmental Protection Agreement - Consents/COC's
Ministry of Business, Innovation and Employment	Provincial Growth Fund (Regional Economic Development)	<ul style="list-style-type: none"> - Funding 	<ul style="list-style-type: none"> - Funding Agreement
Commercial Information	<ul style="list-style-type: none"> - Research & Development - Whanau Ora Development - Education, Training & Employment 	<ul style="list-style-type: none"> - Whanau ora Wananga - Employment Training - In Work Support Wraparound 	<ul style="list-style-type: none"> - Heads of Agreement - Labour Market Research - Employment Outcomes
Work & Income	Training & Employment	<ul style="list-style-type: none"> - Funding 	<ul style="list-style-type: none"> - Job Subsidies - Employment Outcomes
Commercial Information	Accounting & Taxation Services	<ul style="list-style-type: none"> - Financial Planning and Reporting - Accounting Services 	<ul style="list-style-type: none"> - Letter of Engagement
Commercial Information	Fencing Contractors (Project Infrastructure Plan)	<ul style="list-style-type: none"> - Fencing plans - New fencing 	<ul style="list-style-type: none"> - Scope of Works
Commercial Information	Digger Contractor (Project Infrastructure Plan)	<ul style="list-style-type: none"> - Excavation plans & consents - Install culverts, farm tracks, lanes, dams and waterways. 	<ul style="list-style-type: none"> - Scope of Works
Privacy of natural persons	Building Construction (Project Infrastructure Plan)	<ul style="list-style-type: none"> - Building plans and consents - Building construction 	<ul style="list-style-type: none"> - Scope of Works

Project Implementation

Quality Standards

The Project will be implemented and managed in accordance with the Trust's quality management systems – policies and procedures. This will provide a cohesive and consistent system for the effective delivery of project objectives, outputs, outcomes and milestones.

(Refer to Appendix "C" – Pukerewa A Trust Policies and Procedures)

Appendix withheld in full - commercial information

Managing Risks

The Trust has a Risk Management Policy and Process in place which provides a framework for identifying and assessing risk around project delivery, quality, political or public sensitivity.

Project Support

The Trust will provide administrative support for the Project and will ensure accurate, efficient and timely record keeping for project monitoring and reporting purposes. A secure portal will provide access to project records, i.e. plans, correspondence, charts, budgets, reports, etc, and will be managed in accordance with the Trust's privacy and security of information policy and document control protocols.

Project activities will be documented using electronic and paper based data systems. (Refer to Table 2). The Trust's I.T system is centralised and networked to a cloud server. This will provide improved communication capability and access to database facilities, project management tools, office programs, communication devices, etc, to meet operational and administrative requirements of the Project.

Table 2: Project Implementation, Monitoring, Reporting & Evaluation

<p>Project Plan</p>	<ul style="list-style-type: none"> • A purpose statement will define specific project aims and objectives and will discuss implementation strategies, timeframes and performance indicators • The project team will develop work plans that will demonstrate how the project deliverables will be achieved, <i>i.e. strategies, actions, timeframes, accountabilities and targets to evaluate performance.</i> • The Project will utilise project management tools to assist with project planning, development, monitoring and review, <i>i.e. Gant Charts, Commercial Information Commercial Information etc.</i>
<p>Project Reports</p>	<ul style="list-style-type: none"> • Progress reports to management, partner organisations and funders will provide an overall assessment of the Project's status, activities/results, financial position, issues/concerns, complaints, risk mitigation, contingency planning and actions for improvement and/or development.
<p>Surveys</p>	<ul style="list-style-type: none"> • Satisfaction surveys will be undertaken with partner organisations, project participants, funders and relevant stakeholders. Evaluative feedback will be analysed and the results used to make recommendations for improvement and /or development.

Project Meetings	<ul style="list-style-type: none"> • The Management Group and Project Team will hold weekly toolbox meetings or as often as required to discuss and monitor project outcomes, health & safety, and where appropriate resolve any issues/concerns. • Funding agreements will determine the frequency of meetings between the Trust, the Funder and Partner Organisations. For the purposes of the project, the Trust suggests at least bi-monthly meetings or as required. This will provide opportunities for information sharing and joint monitoring and evaluation.
-------------------------	--

Key Contacts for the Project

Don Clark Trustee/Management Group
 Mobile: Privacy of natural persons
 Email: pukerewastation01@gmail.com

Wilhelm Studer Independent Trustee/Management Group
 Mobile: Privacy of natural persons
 Email: Privacy of natural persons

Andrew Foote Accountant
 Mobile: Privacy of natural persons
 Email: Privacy of natural persons

Al McNab Pukerewa Station
 Mobile: Privacy of natural persons
 Email: Privacy of natural persons

Privacy of natural persons Privacy of natural persons
 Mobile: Privacy of natural persons
 Email: Privacy of natural persons

Professional Profiles

Refer to Appendix "D" – Project Team Profiles Appendices withheld in full - commercial/personal information

Health & Safety Management

Refer to Appendix "C" – Farm Policies Section Health & Safety Policies and procedures

26. Have you had independent verification of the project approach / plan? Yes: No:
 If yes, who verified the project and when?

The project scope and plan was verified by Privacy of natural persons (Agribusiness Advisor) Commercial Information on 9th December 2019.

27. Please provide us with a project plan, where possible please attach a schedule (i.e. Gantt chart):

[Please use the following table to describe the milestones of the project, if preferred, a schedule can be provided]

#	Project Activity	Responsible:	Date / Period:
1	<i>[e.g. delivery of a detailed plan]</i>	Privacy of natural persons	30/03/2020
2	<i>[e.g. engage a contractor]</i>	Don Clark	30/04/2020
3	<i>[e.g. construction]</i>	Wilhelm Studer	29/05/2020
4	<i>[e.g. delivery of final report to the Ministry]</i>	Management Group	30/06/2022
5	Other		

(Refer to Appendix 'E' – Project Development Plan) Appendix withheld in full - commercial information

28. Please provide a complete breakdown of the costs of the project to assist us in understanding where the funds will be utilised:

[Note that figures in this table must align with other figures provided in Q11. Please use as many lines as it takes to provide us with the appropriate detail. If more suitable, please attach a budget spreadsheet to this application]

Cost Description:	\$ (excluding GST)
<i>[e.g. project manager]</i>	\$
<i>[e.g. architect services, covering xyz]</i>	\$
<i>[e.g. construction phase 1, covering ground works]</i>	\$
<i>[e.g. commissioning]</i>	\$
Total	\$

(Refer to Appendix "E" – Project Development Plan) Appendix withheld in full - commercial information

29. What are the proposed deliverables if funding is approved?

[Please use the following table, consider what deliverables there will be, when, and whether there are any payments associated with them and against what criteria payment should be made. If it is a single deliverable with single payment, please just use one line]

#	Description	Payment criteria:	Invoice Value \$ (Exc. GST)	%	Invoice Date:
1	<i>[e.g. initiation payment]</i>	<i>[e.g. on signature of the funding agreement and the delivery of start-up report]</i>	\$ Commercial Information	[Comm%]	
2	<i>[e.g. detailed design]</i>	<i>[e.g. completion of the design phase, demonstrated by:</i> <ul style="list-style-type: none"> • Delivery of the designs • Completion of public consultation] 	\$ Commercial Information	[Comm%]	
3	<i>[e.g. foundations]</i>	<i>[e.g. Completion of the groundworks, demonstrated by:</i> <ul style="list-style-type: none"> • delivery of the compliance report] 	\$ Commercial Information	[Comm%]	
4	<i>[e.g. construction complete]</i>	<i>[e.g. the completion of the building phase, demonstrated by:</i> <ul style="list-style-type: none"> • completion of the building work • delivery of the contractor's final report • delivery of the council approval and sign off] 	\$ Commercial Information	[Comm%]	
5	Other		\$ Commercial Information	[Comm%]	

(Refer to Appendix "F" – Project Financial Analysis) Appendix withheld in full - commercial information

30. Please provide a description of why Government funding is required to deliver this project?

The Trust has funded and undertaken to upskill governance to initiate the Maori Land Courts recommendation from 2008 for coherent governance. Through this period all our policies and procedures have been written, we have moved into the second phase of the Trust's strategic development, this would allow the Trust to fast track and realise its vision.

31. Please provide an overview of the applicant's relevant skills and experience for delivering a projects of this nature:

In 2018, the Trust and the Waikato Regional Council signed off on an Environmental Agreement to construct 5.5kms of new fencing to protect the native bush from livestock and feral species, and to enhance the biodiversity of the surrounding wetland areas. The Board approved the Management Group to manage the project and to provide joint oversight with Waikato Regional Council.

The first phase of the project required board signoff on the terms of reference for the project plan and budget. The second phase of the project engaged a tendering process to receive expressions of interest from local contractors. Successful tenders signed off on Scope of Works and Health and Health & Safety Plans. The third phase was the project implementation requiring the coordination of work plans, materials, machinery and contractors. Weekly toolbox meetings, project management reports, financial reports, health & safety briefings, work diaries, minutes and correspondence were used to monitor, report and evaluate project deliverables and milestones.

The project was completed to agreed standards, budget and timeframes. Evaluative feedback from the funder, contractors and project participants expressed satisfaction for the project.

32. Please outline the project team and explain the Governance arrangements for this project.

*[We would like to know about the members of your project team (the key personnel/leadership team involved in your application), how your organisation will govern the project/activity, as well as how other organisations may be involved (i.e. the Provincial Development Unit, local council, or iwi/hapū) in the governance procedures. Specifically please name who is on the governance board / leadership team (the **Project Team**)]*

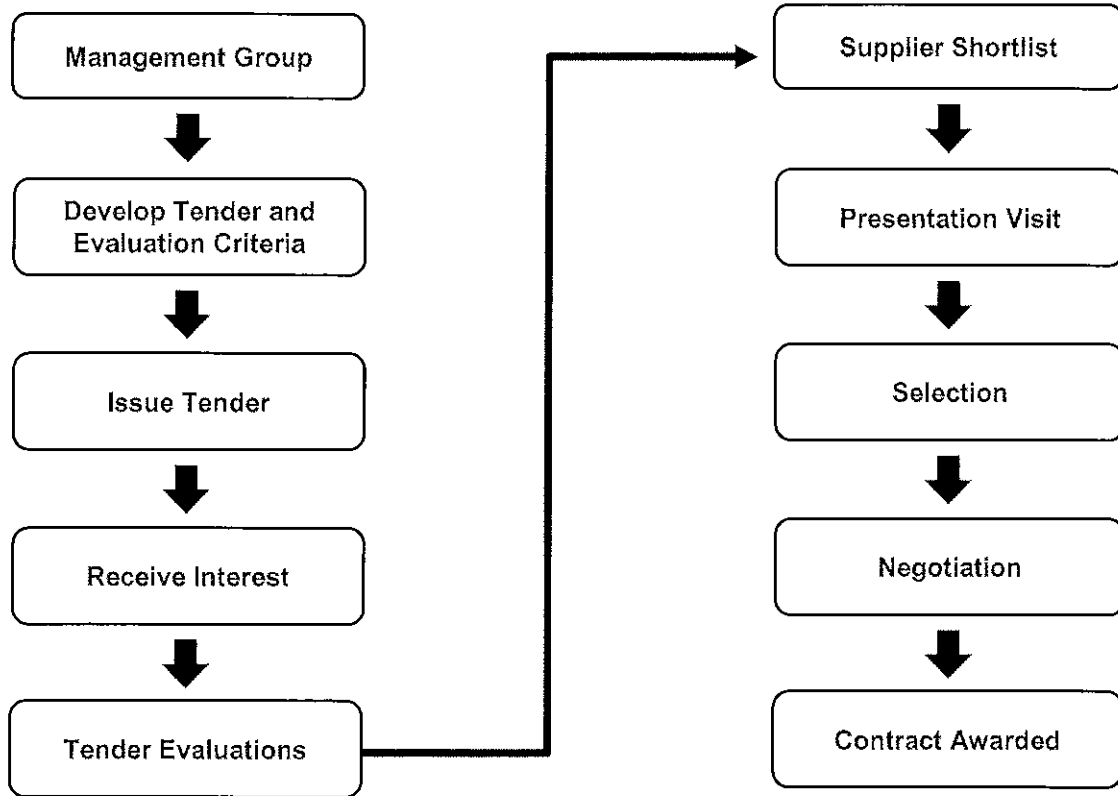
(Refer to Question 25, pages 10 to 13)

33. What procurement process has been undertaken (i.e. selection of a provider), or will be undertaken, and how will that be managed? In addition, please provide a description of how greater public value will be achieved through the procurement process, for example by considering one or more of the following:

The Trust has a Procurement Policy and process that gives effect to the following principles:

- Sustainability - taking into account the current and future needs of our communities¹, and maintaining sound business practices, minimizing waste and maximizing resources.
- Value for Money - ensuring optimum use of resources to achieve project outcomes
- Open Tender - using a competitive process that is transparent and robust to select a supplier

Tender Procurement Flowchart



Note:

¹The Trust is affiliated to local hapu, marae, iwi; maintains a current stakeholder interest register; shareholder/whanau database; employer network; business association membership; working relationships with government employment, health, education, social service and conservation agencies.

34. What risks are associated with the delivery of this activity?

#	Risk	Mitigation approach	Rating [High/Medium/Low]
1	[e.g. if the market is unable to respond to the need, then the deliverable will not be provided]	- Not Applicable	[High/Medium/Low]
2	[e.g. if the contractor's price is not accurate, then additional funding may be required]	- Tender Proposal - Written Quotation - Contract/Scope of Works	M/L
3	[e.g. if access to stakeholders is not achieved, then full consultation may not occur]	- Stakeholder Interest register - Website - Social Media, <i>i.e.</i> facebook - Print Media	M/L
4	Not getting this funding	- Maintain other funding approaches	M/L

35. Will the applicant own the asset on delivery?

Yes:

No:

- If no, please describe who will own the asset.

[insert your commentary here]

36. When the project is delivered, what is the plan to operationalise the asset (if an asset), and maintain it through life?

The Trust will develop and carry out reviews of its annual work plan, annual budget for R&M, periodic service, repair and maintenance of assets, annual stock take, including workplace and skill enhancement training opportunities.

37. What will the impact be on the applicant's financial accounts?

[Please describe what impact the funding will have on the applicant's financial accounts over the time of the project.]

Higher returns will assist the Trust to secure the Ahu Whenua Award a lot quicker/faster.

(Refer to Appendix "F" – Pukerewa A Trust Financial Analysis)

Appendix withheld in full -
commercial information

Part D: Declarations

38. The contracting entity is compliant and will continue to comply with all applicable laws, regulations, rules and professional codes of conduct or practice including but not limited to health and safety and employment practices Yes: No:
39. Has this activity ever been declined Crown Funding in the past? Yes: No:
40. Has the applicant or the contracting entity ever been insolvent or subject to an insolvency action, administration or other legal proceedings? Yes: No:
41. Has any individual in the Project Team (including the Applicant's Leadership Team, directors, partners, or trustees, or any key members of the project) ever been insolvent or subject to an insolvency action, administration or other legal proceedings, or actively involved in any organisation which has? Yes: No:
42. Has any individual in the Project Team (including the Applicant's Leadership Team, directors, partners, or trustees, or any key members of the project) ever been adjudged bankrupt or is an undischarged bankrupt? Yes: No:
43. Has any individual in the Project Team (including the Applicant's Leadership Team, directors, partners, or trustees, or any key members of the project) ever been under investigation for, or been convicted of, any criminal offence? Yes: No:
44. Are there any actual, potential or perceived conflicts of interest that the applicant or any of the key personnel have in relation to this project. Yes: No:

"In a small country like ours, conflicts of interest in our working lives are natural and unavoidable. The existence of a conflict of interest does not necessarily mean that someone has done something wrong, and it need not cause problems. It just needs to be identified and managed carefully..." <https://www.oag.govt.nz/2007/conflicts-public-entities>

If you answered "Yes" to any question from 39 to 44, please provide a description below:

By completing the details below, the applicant makes the following declarations about its application for Provincial Growth Fund funding for the project ("application"):

- I have read, understand and agree to the Terms and Conditions of applying for Provincial Growth Fund funding which are attached as Appendix 1;
- The statements in the application are true and the information provided is complete and correct, and there have been no misleading statements or omissions of any relevant facts nor any misrepresentations made;
- I have secured all appropriate authorisations to submit the application, to make the statements and to provide the information in the application;
- I have obtained the permission of each member of the Project Team to provide the information contained in this application and those individuals are aware of, and agree to, the Terms and Conditions of applying for Provincial Growth Fund funding which are attached as Appendix 1;
- I consent to this application being publically released if funding is approved. I have identified the commercially sensitive and personal information.
- The applicant warrants that it has no actual, potential or perceived conflict of interest (except any already declared in the application) in submitting the application, or entering into a contract to carry out the project. Where a conflict of interest arises during the application or assessment process, the applicant will report it immediately to the Provincial Development Unit by emailing PGF@mbie.govt.nz; and
- I understand that the falsification of information, supplying misleading information, or the suppression of material information in this application, may result in the application being eliminated from the assessment process and may be grounds for termination of any contract awarded as a result of this application process.
- The applicant consents to the Provincial Growth Fund undertaking due diligence including any third party checks as may be required to fully assess the application.

Don Clark

Full name:

Chair Management Group

Title / position:

Privacy of natural persons

Signature

Date:

Commercial Information

APPENDICES

Appendices withheld in full -
commercial information

Appendix "A" - Supporting Information:

- Pukerewa 'A' Trust Strategic Plan (2018-2020)
- Waikato Regional Council Environmental Agreement (2018)
- Nga Whenua Rahui Kawenata (2019)
- Pukerewa 'A' Trust Strategic Consultation (2011)

Appendix "B" - Pukerewa 'A' Trust Order

Appendix "C" - Farm Policies and procedures

Appendix "D" - Project Team Profiles

Appendix "E" - Project Development Plan

Appendix "F" - Pukerewa 'A' Trust Financial Analysis